



### Welcome

Achieving ACHC Home Health & Hospice Accreditation





# Objectives

- Introduction to ACHC
- Review how to create your Customer Central account
- Overview of Home Health requirements
- Overview of Hospice requirements







### Introduction





## About ACHC

- Nationally recognized AO with more than 30 years of experience
- CMS Deeming Authority
- Recognition by major third-party payors
- Approved to perform state licensure surveys
- Quality Management System that is ISO 9001:2015 Certified



### **ACHC Mission & Values**

#### Our Mission

Accreditation Commission for Health Care (ACHC) is dedicated to delivering the best possible experience and to partnering with organizations and healthcare professionals that seek accreditation and related services.

#### **Our Values**

- Committed to successful, collaborative relationships
- Flexibility without compromising quality
- Each employee is accountable for his or her contribution to providing the best possible experience
- We will conduct ourselves in an ethical manner in everything we do



# ACHC Offerings

#### Available Programs

- ACUTE CARE HOSPITAL (HFAP)
  - AMBULATORY CARE
- AMBULATORY SURGERY CENTER (HFAP)
  - ASSISTED LIVING
  - BEHAVIORAL HEALTH
  - CRITICAL ACCESS HOSPITAL (HFAP)
    - - **DENTISTRY**
      - **DMEPOS**
      - **HOME HEALTH**













- PRIVATE DUTY
- RENAL DIALYSIS
  - **SLEEP**
- STERILE COMPOUNDING (PCAB)



# **ACHC Offerings**

#### Distinctions

- TELEHEALTH
- THAZARDOUS DRUG HANDLING
  - ▼ CUSTOM MOBILITY
- □ CLINICAL RESPIRATORY PATIENT MANAGEMENT
  - ▼ INFECTIOUS DISEASES SPECIFIC TO HIV
    - PARE DISEASES & ORPHAN DRUGS
      - ▼ NUTRITION SUPPORT
        - □ ONCOLOGY
        - PALLIATIVE CARE

#### Certifications (HFAP)

- S JOINT REPLACEMENT
  - LITHOTRIPSY
    - STROKE
  - **Q** WOUND CARE



### Experience the ACHC Difference

- Standards created for providers, by providers
- All-inclusive pricing no annual fees
- Personal Account Advisors
- Commitment to exceptional customer service
- Surveyors with industry-specific experience
- Dedicated clinical support
- Dedicated regulatory support
- Educational resources





## **Educational Survey Approach**

- ACHC values drive the survey approach:
  - Flexibility without compromise
  - Consistency in interpretation of requirements
  - Accuracy in reporting findings/observations
  - Offering organizations the opportunity to clarify or correct deficiencies



## Surveyor Expertise

- Surveyor knowledge and expertise drive both the experience and the quality of the survey.
- Surveyor success is driven by ACHC processes and tools:
  - Surveyor Training
  - Surveyor Annual Evaluations
  - Surveyor Satisfaction Surveys



#### Personal Account Advisors

- Primary contact with customers
- Assigned once a customer submits an application
- Assist customers with the ACHC survey process:
  - Pre-survey phone calls
  - Email with links to brief survey-prep webinars and other resources
- Questions that cannot be answered by them will be sent to the appropriate Clinical or Regulatory department





### **Customer Satisfaction**



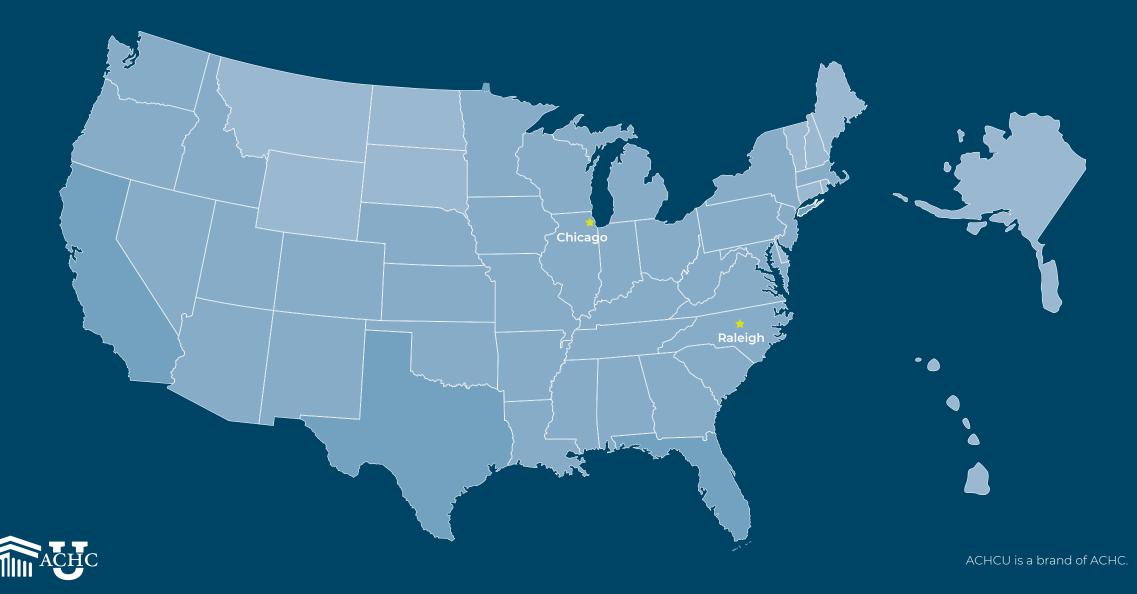


### We Value Your Feedback

- Customer Satisfaction data is collected by electronic and phone surveys.
- A report containing the Customer Satisfaction scores is created monthly and submitted to the Accreditation and Clinical Managers.
- Cumulative reports are generated quarterly whereby comments and scores for all Surveyors and Account Advisors are reviewed and shared with staff.
- Any negative comments or low scores are escalated and the customers are contacted.



### ACHC currently accredits over 19,600 providers.







## Create Your Customer Central Account

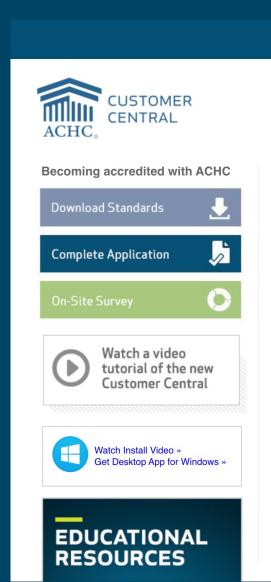




#### Create Your Account

- Step 1: Visit cc.achc.org
- Step 2: Complete the demographic information
- Step 3: Preview the appropriate standards
- Step 4: Download your ACHC standards customized to the services provided





Customer Central is your personalized website to complete the accreditation process, from start to finish!

PASSWORD

Forgot username or password?

USERNAME

LOG IN

Please provide the information requested below to create your account and download ACHC standards

FIRST NAME		LAST NAME
PHONE	EMAIL	
COMPANY NAME		DBA NAME
ADDRESS		
CITY	9	STATE ZIP
ACCREDITATION PROGRAM	<b>V</b>	NUMBER OF LOCATIONS
SELECT A USERNAME		
ENTER PASSWORD		CONFIRM PASSWORD
Accreditation completed by:		Which of the following best describes you?
Please Choose		Please Choose
How did you hear about ACHC?		Are you hospital-affiliated?  YES NO NO
		SUBMIT

Go To: cc.achc.org

Log in above, or create a new account below.





STANDARDS

APPLICATION

RESOURCES +

FORMS +





MY ACCOUNT +

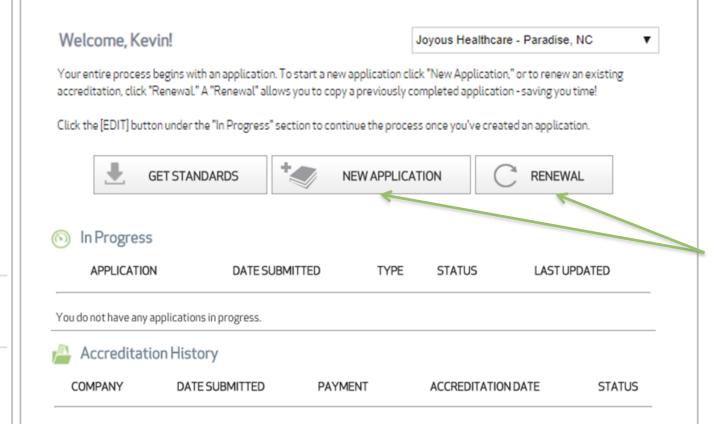




Lomeka Perry Lperry@achc.org (919) 785-1214 ext. 226 Fax: (919) 785-3011

ACHC 139 Weston Oaks Ct. Cary, NC 27513

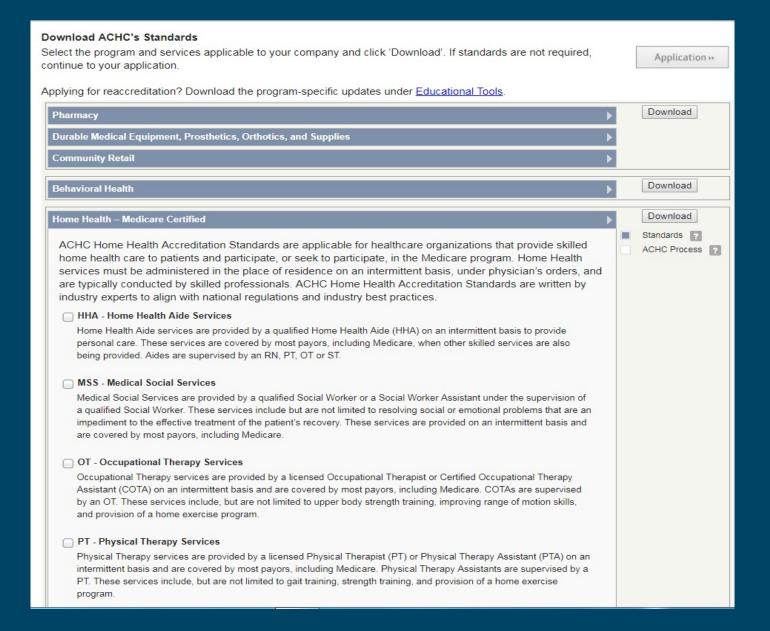
Video Tutorials Customer Central Tour Application Tour PER "How To" On-Site Survey POC "How To"



If this is your first time with ACHC Accreditation, click the "NEW APPLICATION" button.

If you're in an existing accredited account (like shown), you can click on the "RENEWAL" button to save time.

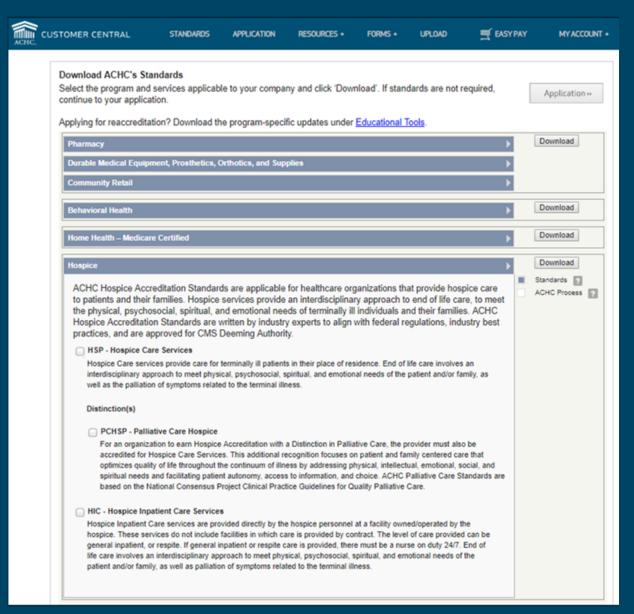




Once inside your account, download the appropriate standards.

This allows continuous access to the standards.





Once inside your client's account, encourage them to purchase standards.

This allows continuous access to the standards.



## Home Health Appendix A

#### Appendix A: Standard Service Table for Selected Services Standard HHA MSS SN HH1-1A X X X X HH1-1A.01 X X HH1-1B X X X X HH1-1B.01 X X HH1-1C X X HH1-2A X X HH1-2A.01 X HH1-2A.02 X HH1-2A.03 X X X HH1-2A.04 X X X HH1-2A.05 X X X HH1-3A X X HH1-3A.01 X X X X X HH1-3A.02 X HH1-3B X X X HH1-4A.01 X X HH1-5A X X HH1-5A.01 X HH1-5B X HH1-6A X X HH1-6A.01 X X HH1-6B X X X HH1-6C X X HH1-7A X X X X X HH1-8A X

X

X

X

X

X

X



HH1-8B

HH1-9A.01

## Home Health Appendix B

#### Appendix B: Reference Guide for Required Documents, Policies and Procedures

Customized for: HHA, MSS, OT, PD, PT, SN, ST

Standard #	Documents, Policies and Procedures	Agency Notes
HH1-1A.01	Written Policies and Procedures	
HH1-1B	Written Policies and Procedures	
HH1-2A	Written Policies and Procedures	
HH1-4A.01	Written Policies and Procedures	
HH1-6B	Written Policies and Procedures	
HH1-6C	Written Policies and Procedures	
HH1-8B	Written Policies and Procedures	
HH2-1A.01	Written Policies and Procedures	
HH2-2A	Written Policies and Procedures	
HH2-3A	Written Policies and Procedures	
HH2-4A	Written Policies and Procedures	
HH2-5A	Written Policies and Procedures	
HH2-6A	Written Policies and Procedures	
HH2-6B.01	Written Policies and Procedures	
HH2-7A.01	Written Policies and Procedures	
HH2-8A	Written Policies and Procedures	
HH2-8B.01	Written Policies and Procedures	
HH2-9A.01	Written Policies and Procedures	



## Hospice Appendix A

#### Appendix A: Standard Service Table for Selected Services

Standard	HIC	HRC
HSP1-1A	X	X
HSP1-1A.01	X	X
HSP1-1B	X	X
HSP1-1B.01	X	X
HSP1-2A	X	X
HSP1-2B	X	X
HSP1-2B.01	X	Х
HSP1-2B.02	X	X
HSP1-2B.03	X	X
HSP1-2C.01	X	X
HSP1-2C.02	X	X
HSP1-3A.01	X	X
HSP1-4A	X	X
HSP1-4B	X	X
HSP1-4B.01	X	X
HSP1-5A.01	X	Х
HSP1-5A.02	X	X
HSP1-6A	X	X
HSP1-7A.01	X	X
HSP1-8A	X	X
HSP1-8A.01	X	X
HSP1-8A.02	X	X
HSP1-8A.03	X	X
HSP1-8B		Х
HSP1-8C		X
HSP1-9A	X	X
HSP1-10A		X
HSP1-10B	X	
HSP1-11A		X





# Hospice Appendix B

#### Appendix B: Reference Guide for Required Documents, Policies and Procedures Customized for: HIC, HRC

Standard #	Documents, Policies and Procedures	Agency Notes
HSP1-1A	Copy of All Current Applicable License(s)/Permit(s) for Each Premise	
HSP1-1A.01	Written Policies and Procedures	
HSP1-1B.01	Written Policies and Procedures	
HSP1-2B	Written Policies and Procedures	
HSP1-2B.01	Written Policies and Procedures	
HSP1-2B.02	List of Governing Body/Ownership	
HSP1-2C.01	Written Mission Statement	
HSP1-2C.02	Strategic Plans and/or Other Evidence of Written Goals	
HSP1-3A.01	Written Policies and Procedures	
HSP1-4A	Written Policies and Procedures	
HSP1-4B	Written Policies and Procedures	
HSP1-5A.01	Organizational Chart	
HSP1-6A	Written Policies and Procedures	
HSP1-10A	Written Policies and Procedures	
HSP1-10B	Written Policies and Procedures	
HSP1-12A	Written Polices and Procedures	
HSP2-1A	Written Policies and Procedures	
	Documents that include Care/Service Descriptions	
HSP2-2A	Written Policies and Procedures	
And the state of t	Statement of Patient's Rights and Responsibilities	
HSP2-3A	Written Policies and Procedures	
HSP2-4A	Written Polices and Procedures	Ŷ



# Application

- Online application
- Deposit of \$1,500
- Signed Accreditation Agreement
- Payment method
- Preliminary Evidence Report (PER) checklist



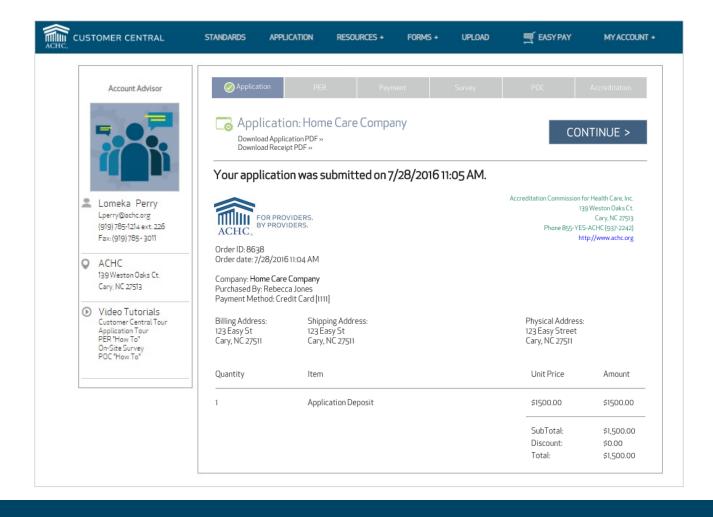
## Online Application

- Select "NEW APPLICATION" or "RENEWAL"
- Services you want accredited
- Renewal should complete application six to nine months prior to expiration
- Main office
  - Profile
  - Location
  - Contacts
  - Services
- Purchased policies from an approved consultant
- 10 blackout dates
- Unduplicated admissions for past 12 months



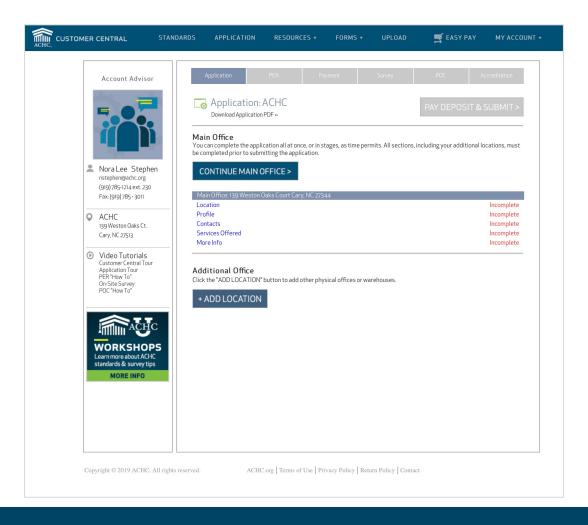


## Confirmation Of Application





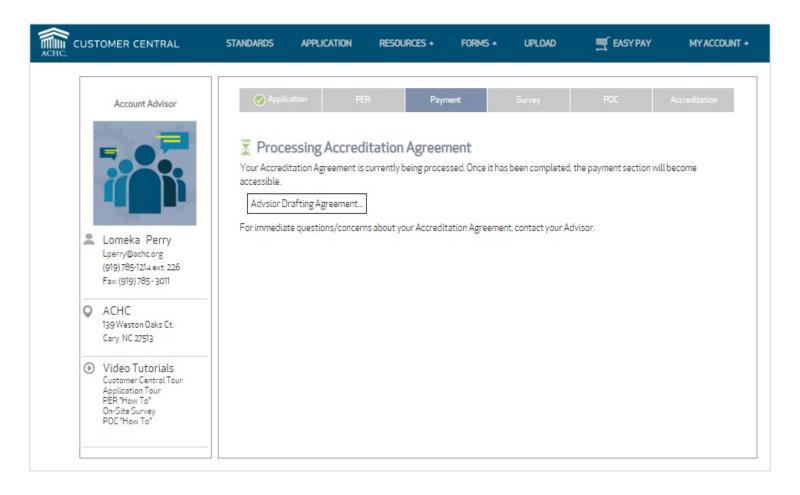
## Submit Deposit





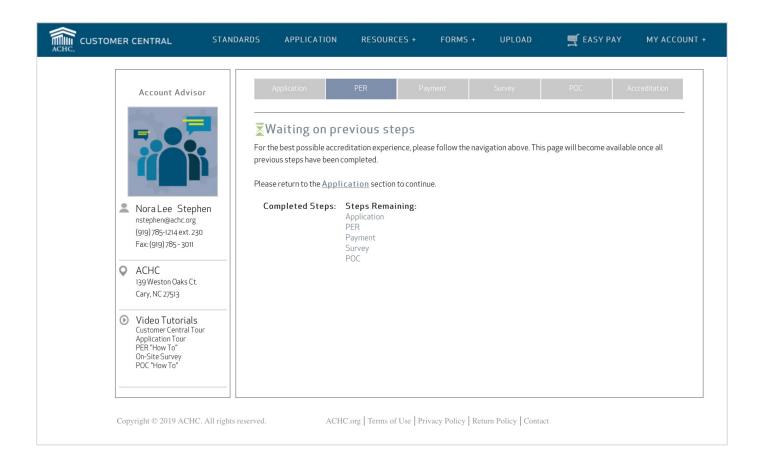


## Accreditation Agreement





## Preliminary Evidence Report (PER)







### Preliminary Evidence Report Checklist

#### PRELIMINARY EVIDENCE REPORT CHECKLIST 1 HOME HEALTH This checklist constitutes the requirements of the Preliminary Evidence Report (PER), which is mandatory for organizations applying for initial Home Health accreditation. Review and acknowledge that all of the following requirements have been met and submit this signed checklist with the Verification of the following is required for organizations seeking an initial Medicare Provider Number: ☐ The organization has completed the CMS-855 application and received written confirmation the application has been "processed" and "the application is being forwarded with a recommendation to the state and CMS Regional Office." · Submit a copy of the letter from CMS or the Medicare Administrative Contractor (MAC). This is applicable for companies seeking an initial Medicare Provider Number. • Please follow up with your MAC if the approval letter is greater than 6 months. It is the responsibility of the agency to make sure your 855a is still active. It is the responsibility of the agency to report any changes that would affect the status of your 855a to your MAC and/or CMS. ☐ The organization has successfully completed an Outcome and Assessment Information Set (OASIS) transmission to · Submit a copy of the OASIS Final Validation Report of the Test Transmission. This is applicable for companies seeking an initial Medicare Provider Number. ☐ The organization can demonstrate they are able to provide all services needed by patients being served and is able to demonstrate operational capacity of all facets of the organization ☐ The organization must be providing nursing and at least one other therapeutic service (Physical Therapy [PT], Speech Language Pathology [SLP], Occupational Therapy[OT], Medical Social Services [MSS], or Home Health Aide [HHA]) At least one of these services must be offered solely by W-2/W-4 employees ☐ The organization must have provided care to a minimum of 10 patients requiring skilled care (not required to be . At least 7 of the required 10 patients should be receiving skilled care from the Home Health Agency (HHA) at the time of the initial Medicare survey • If the HHA is located in a medically underserved area, as determined by the CMS Regional Office (RO), please contact ACHC for further guidance ☐ The organization has a full and current license, NOT PROVISIONAL, in the state it is currently doing business, if Please note: not all states require a license therefore this only pertains to organizations that reside in states that require a license Page 1 of 2 lachc.org Revised: 05/22/2020 [379] Preliminary Evidence Report Checklist - HH

Confirmation of the following (initial in s	,	
lattest that this organization pos Standards	ssesses all policies and procedures as require	d by the ACHC Accredit
I acknowledge that this organiz date.	ation was/is/will be in compliance with AC	HC Accreditation Star
	duling once this document, the Agreement for our Account Advisor and payments are up-to-o	
	IN MUST ALWAYS BE IN COMPLIANCE WI APPROPRIATE STATE REGULATIONS.	TH MEDICARE REGU
requirements when the ACHC Surveyor as legitimate Initial Medicare Certification S	ganization, verify that the for survey. If this organization fails to me rrives for your survey, the survey performed b urvey by CMS. This will result in additional ch the organization has notified ACHC it has me	y ACHC will not be acce arges to the organizati
(Name)	(Title)	
(Date)	(Signature)	

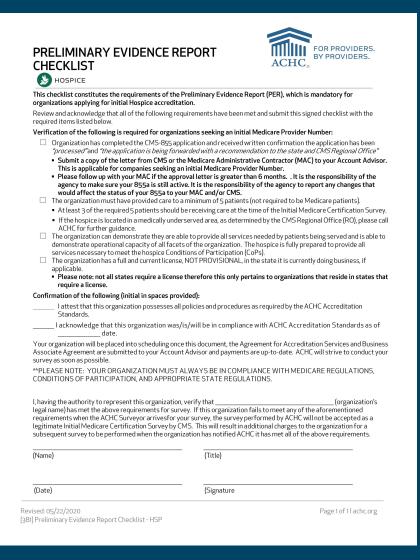
Establish compliance date





### Preliminary Evidence Report Checklist

Establish — Compliance Date







## Preliminary Evidence Report

- PER
  - Mandatory documents and/or criteria that must be submitted and met in order to begin the survey process
- Date of Compliance you establish on the PER
  - ACHC-only requirements/non-CoPs
- Medicare CoPs, state requirements
  - Acceptance of first patient
- Agency policies
  - Implementation date of policy



## **Extended Policy Review**

- Optional review of complete policies and procedures by an ACHC
   Surveyor to determine compliance prior to the on-site survey
- Feedback from an ACHC Surveyor regarding the alignment of agency's policies and procedures to ACHC Accreditation Standards
- Option to purchase through the Customer Central portal
- Reference guide for required documents, and policies and procedures, available as a download
- Utilize Appendix B to organize policies





### Desk Review Reference Guide

#### **DESK REVIEW REFERENCE GUIDE**





For a more timely review of your agency policies and procedures, use this reference guide to ensure you are submitting all ACHC required policies. Reference the ACHC Accreditation Standards for detailed policy and procedure requirements. Your organization must ensure additional state requirements are addressed, if applicable.

Standard	Policy/Document Description	Agency Policy
HH1-1B	Changes in authority, ownership and/or management	
HH1-2A	Governing body activities	
HH1-4A.01	Conflict of interest disclosure requirements	
HH1-6B	Duties and responsibilities of the Clinical Manager	
HH1-6C	Parent agency responsibilities	
HH1-8B	Collection and transmission of OASIS	
HH2-1A.01	Description of care/services provided by the agency	
HH2-2A	Patient Rights and Responsibilities	
HH2-3A	Reporting and investigation of alleged violations involving patient care	
1111- 14		



### Desk Review Reference Guide

#### DESK REVIEW REFERENCE GUIDE





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Standard	Policy/Document Description	Agency Policy
HSP1-1B	Changes in authority, ownership and/or management	
HSP1-2B	Governing body activities	
HSP1-3A.01	Conflict of interest disclosure requirements	
HSP1-6A	Duties and responsibilities of the clinical leader	
HSP1-10A	Patient or family ability to safely administer medications	
HSP1-10B	Inpatient facility medication requirements	
HSP1-12A	Verification of licensure for those approved to prescribe medical services	
HSP2-1A	Description of care/services provided by the agency	
HSP2-2A	Patient Rights and Responsibilities	
HSP2-3A	Reporting and investigation of alleged violations involving patient care	
HSP2-4A	Reporting and investigation of patient grievances/complaints	
HSP2-5A	Securing and releasing confidential Protected Health Information and Electronic Protected Health Information	

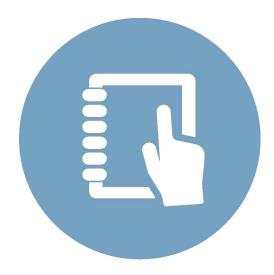




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### **Extended Policy Review Results**

- Desk Review Report will come from your Account Advisor
- 21 days to revise and re-submit all corrections to your Account Advisor
- 30-day window to prepare staff
  - Policy often reflects practice



# Desk Review Report Sample

### Desk Review Report



Standard .	/ CFR	Comments	Defi-
HH1-1B	Written policies and procedures are established and implemented by the HHA in regard to the disclosure of ownership and management information as required in 42 CFR Part 420, Subpart C and action required for a request of information. (484.12(b)) (G119) (G120)	Upon review of policy and procedure B110-Conflict of Interest, it did not address action requirements for request of information and changes in authority, ownership, or management which include:  • Disclosure of persons with controlling interest, or managing employees convicted of criminal offenses against title V (Maternal and Child Health Services) and title XX (Social Services) programs.  • Disclosure of a change in authority, ownership, or management within 30 days.	X
HH1-2A	The HHA is directed by a governing body/owner (if no governing body is present, owner suffices), which assumes full legal authority and responsibility for the operation of the HHA. The governing body/owner duties and accountabilities are clearly defined. (484.14(b)) (G128) (G129) (G130) (G131) (G132)	Upon review of policy and procedure B-100 Governing body, it did not include the following duties of the governing body: Decision making Reviewing the annual program evaluation Human resource management Performance Improvement Community needs planning, if applicable Annual review of the policies and procedures	X
HH1-3A	The governing body/owner(s) arranges for a Professional Advisory Committee with representation from the HHA's professionals having expertise in the program service areas and the lay community. Policies and procedures describe the function of the Professional Advisory Committee. (484.16) (G151) (G152) (G153)	Upon review of policy and procedure B-160, it did not describe describe the function of the Professional Advisory Committee's oversight of the scope of services offered to include:  • Medical supervision and plans of care  • Emergency care	Х
HH1-4A.01	Written policies and procedures are established and implemented by the HHA in regard to conflict of interest and the procedure for disclosure.	Upon review of policy and procedure B-110 Conflict of Interest, it did not address the required conduct of: • Professional Advisory Committee	X









# Home Health Requirements





### Home Health Agency Requirements

- General Requirements
  - State Operations Manual, Chapter 2, Section 2180C
- Is primarily engaged in providing Skilled Nursing services and other therapeutic services
  - Medicare Benefit Policy Manual Chapter 7, Section 40
- Policies are established by a group of professionals (associated with the agency), including one or more physicians and one or more Registered Nurses to govern the services that it provides.



### Home Health Agency Requirements

- Provides supervision of above-mentioned services by a physician or RN.
- Maintains clinical records on all patients.
- Is licensed pursuant to state or local law.
- Has in effect an overall plan and budget.
- Meets the Medicare CoPs.
- Meets additional requirements as the Secretary finds necessary.



# Initial Certification Requirements

- Approved 855A letter
  - Medicare Enrollment Application
  - Required for all home health agencies requesting participation in the Medicare program
  - www.CMS.gov/MedicareProviderSupEnroll





# Initial Certification Requirements

- Required number of patients prior to survey:
  - Served 10 patients requiring skilled care and seven active at time of survey (at least one patient has had two of the services).
  - Unless in a medically underserved area, 5-2 (as determined by the Regional Office).
- Required services:
  - Nursing and one other therapeutic service (Aide, Physical Therapy [PT], Occupational Therapy [OT], Speech Therapy [ST], and Social Work [SW] for home health).
  - Both therapeutic services have to have been provided/are being provided.
  - At least one service, in its entirety, must be provided directly by a W-2 employee.
- Fully operational:
  - State Operations Manual, Chapter 2, Section 2008A.







# Hospice Requirements





# Initial Certification Requirements

- Approved 855A letter
- Medicare Enrollment Application
- Required for all hospice agencies requesting participation in the Medicare program
- <u>www.CMS.gov/MedicareProviderSupEnroll</u>
- Must be fully operational
- Must be able to provide all four levels of care



# Initial Certification Requirements

- Required number of patients prior to survey:
  - Served five patients for hospice care and three active at time of survey
  - Unless in a medically underserved area: 2-1 (as determined by the Regional Office)
- Required services:
  - Core services
  - Non-core services
  - Medications, supplies, biologicals, and Home/Durable Medical Equipment (DME)
  - All four levels of care



# **Hospice Core Services**

- Core services:
  - Physician services
  - Nursing services
  - Medical Social Services
  - Counseling (including, but not limited to bereavement, dietary, and spiritual counseling)



# **Hospice Core Services**

- With the exception of physician services, substantially all core services must be provided directly by hospice employees on a routine basis.
- A hospice may use contracted staff, if necessary, to supplement hospice employees in order to meet the needs of patients under extraordinary or other non-routine circumstances.
- Waiver An extraordinary circumstance generally would be a shortterm, temporary event that was unanticipated.





### **Hospice Required Services**

- The hospice is required to make nursing services, physician services, drugs, and biologicals routinely available on a 24-hour basis, 7 days a week.
- The hospice also has to make all other covered services available on a 24-hour basis, 7 days a week, when reasonable and necessary to meet the needs of the patient and family.





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### Hospice Non-Core Services

- The following services must be provided by the hospice, either directly or under arrangements, to meet the needs of the patient and family:
  - Physical Therapy (PT), Occupational Therapy (OT), and Speech Therapy (ST)
  - Hospice Aide services
  - Homemaker services
  - Volunteers
  - Medical supplies



### Hospice Required Levels Of Care

- Short-term inpatient care, including respite care and interventions necessary for pain control, in a Medicare/Medicaid-participating facility
- Continuous home care provided during a period of crisis
- Nursing care may be covered on a continuous basis for up to 24 hours a day during periods of crisis and as necessary to maintain the patient at home







# Benefits Of Partnering With ACHC

**Educational Resources** 





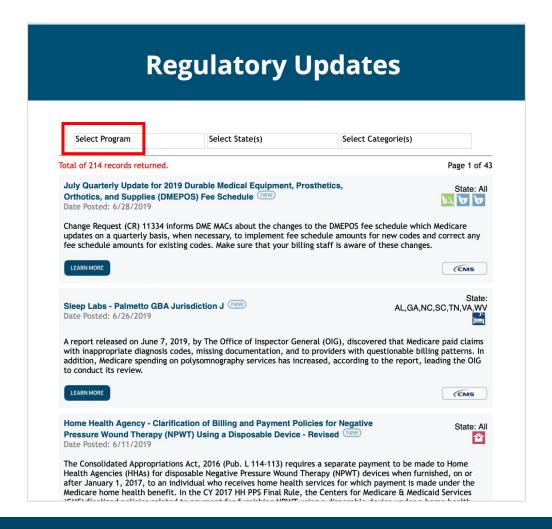
### **Educational Resources**

- ACHCU.com:
  - Workbooks
  - Workshops
  - Webinars
- Online resources:
  - The Surveyor newsletter
  - Regulatory updates
  - Accreditation resources
  - Maintaining compliance checklists
- Email updates:
  - "Did You Know?"
  - ACHC Today e-newsletter
  - Sign Up at <a href="https://www.achc.org/e-news-signup.html">https://www.achc.org/e-news-signup.html</a>



### Regulatory Updates

- Regulatory updates can be filtered to state-specific issues
- achc.org:
  - Resources and Events
  - Regulatory Updates

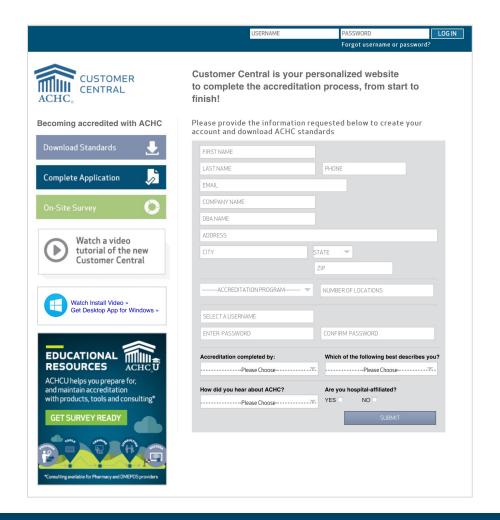






### Customer Central

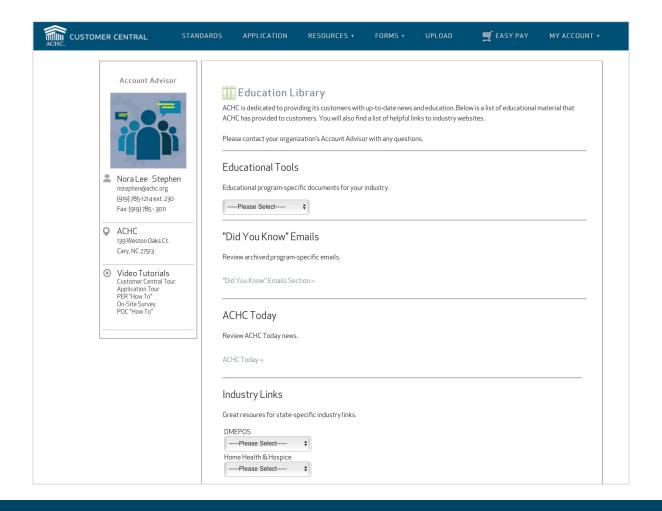
- Customer Central is available 24/7 with resources and educational materials designed for your company.
- cc.achc.org







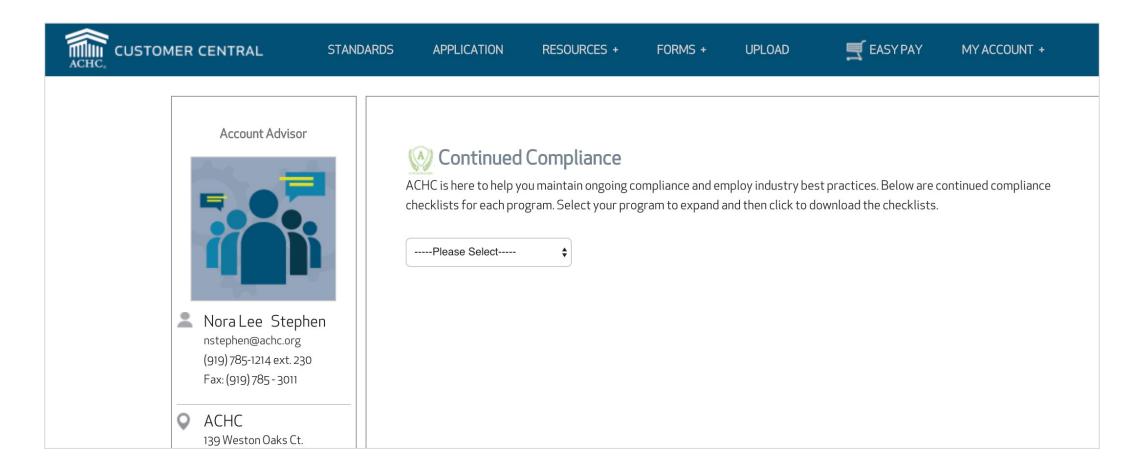
# **Education Library**







# Maintaining Compliance Checklist





# Maintaining Compliance

### RENEWAL ACCREDITATION COMPLIANCE RESOURCES





### PROTECT YOURSELF WITH ACHC ACCREDITATION

Let us help you to maintain compliance in an ever-changing regulatory environ ACHC to complete your Medicare re-certification survey can significantly redu having an alternative sanction imposed upon your home health agency. With fi thousands of dollars per day, a strong compliance program achieved through e maintaining ACHC Accreditation is a key strategy. Since ACHC standards are providers, by providers, and incorporate the Medicare Conditions of Participa choosing to become accredited greatly reduces the risk of financial penalties.

In addition to the widely recognized benefits of accreditation, the following ar how ACHC will help you avoid these sanctions:

- Condition-level and standard-level violations cited during any on-site st by ACHC are not subject to the alternative sanctions
- For providers who have deemed status, Centers for Medicare & Medica only conducts on-site surveys for complaint or validation purposes, sign the risk of an on-site visit during which sanctions could be imposed.
- . New home health agencies are frequently less familiar with CMS requir providers have access to a variety of resources, as well as a personal Ac and Surveyors with industry-specific experience aimed at helping them and after the accreditation process.

CMS identified the upper range for Civil Monetary Penalties (CMPs) per day as So far, 20 states have imposed CMPs; AR, CO, CT, FL, IA, ID, IN, LA, MA, MI, MN PA, TN, TX, UT, VA. The top 5 states for CMPs based on dollar amount are:

- 1. OH: \$3.3 million
- 2. IN: \$2.1 million
- 3. MI: \$1.8 million
- 4. MO: \$1.2 million 5. PA: \$913, 950

Utilize the 12-Month and 24-Month Compliance Checklists to assist you in main

[665] Revised: 02/13/2019

### ACCREDITATION 12-MONTH COMPLIANCE CHECKLIST



Use this checklist, along with the Medical Record Audit tool and the Personnel File Audit tool to audit your Hon Health Agency (HHA) and operations 12 months after your ACHC survey. This checklist also helps you determi your preanization is in compliance with applicable local state, and federal laws and regulations. This cherklist intended to replace your own comprehensive review of ACHC Accreditation Standards, nor does it guaran successful accreditation decision. For any areas found to be out of compliance, it is recommended that an internal Pla Correction be implemented and results monitored for compliance.

Standard	Expectation	Comme
HH1-1A	All applicable licenses and permits are current and posted for all locations	
HH1-1A.01	Federal and state posters are posted	
HH1-1B	Any changes in ownership or of managing employees have been properly reported	
HH1-2A	Governing body minutes are properly documented	
HH1-2A.03	New governing body members have been oriented	
HH1-4A.01	Any conflict of interest has been properly disclosed	
HH1-5A	Administrator or other pre-designated individual is qualified and available during all operating hours	
HH1-5A.01	Annual evaluation of the Administrator has been completed	
HH1-6A	Organizational chart is up to date	
HH1-6B	Clinical manager or other pre-designated individual is qualified and available during all operating hours	
HH1-6C	Evidence is available to demonstrate the parent agency is responsible for any and all branches, if applicable	
HH1-7A	At least one service is provided directly by employees of the agency	
HH1-8A	OASIS data is collected on appropriate patients	
HH1-8B	OASIS data is reported within 30 days of completing the assessment, and clinical and data audits verify that collected OASIS data is consistent with reported OASIS data	
HH1-9A.01	Negative outcomes from sanctions, regulatory inspections, and/or audits have been reported, if applicable	
HH1-10A	All contracts for direct care have been reviewed as required per the terms of the	
	contract and the HHA does not have any contracts with agencies that have been:	
	Denied Medicare or Medicaid enrollment:     Been excluded or terminated from any federal healthcare program or Medicaid;     Had its Medicare or Medicaid billing privileges revoked; or     Been debarred from participating in any government program	
HH1-11A	CLIA certificate of waiver is current and posted	
HH1-12A.01	Any new branches have obtained Medicare approval prior to billing Medicare for services	

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### ACCREDITATION 24-MONTH COMPLIANCE CHECKLIST



Use this checklist, along with the Medical Record Audit tool and the Personnel File Audit tool to audit your Ho Health Agency (HHA) and operations 24 months after your ACHC survey. This checklist also helps you determ your organization is in compliance with applicable local, state, and federal laws and regulations. This checklist intended to replace your own comprehensive review of ACHC Accreditation Standards, nor does it guarar successful accreditation decision. For any areas found to be out of compliance, it is recommended that an internal PI Correction be implemented and results monitored for compliance.

Standard	Expectation	Comm
HH1-1A	All applicable licenses and permits are current and posted for all locations	
HH1-1A.01	Federal and state posters are posted	
HH1-1B	Any changes in ownership or of managing employees have been properly reported	
HH1-2A	Governing body minutes are properly documented	
HH1-2A.03	New governing body members have been oriented	
HH1-4A.01	Any conflict of interest has been properly disclosed	
HH1-5A	Administrator or other pre-designated individual is qualified and available during all operating hours	
HH1-5A.01	Annual evaluation of the Administrator has been completed	
HH1-6A	Organizational chart is up to date	
HH1-6B	Clinical manager or other pre-designated individual is qualified and available during all operating hours	
HH1-6C	Evidence is available to demonstrate the parent agency is responsible for any and all branches, if applicable	
HH1-7A	At least one service is provided directly by employees of the agency	
HH1-8A	OASIS data is collected on appropriate patients	
HH1-8B	OASIS data is reported within 30 days of completing the assessment, and clinical and data audits verify that collected OASIS data is consistent with reported OASIS data	
HH1-9A,01	Negative outcomes from sanctions, regulatory inspections, and/or audits have been reported, if applicable	
HH1-10A	All contracts for direct care have been reviewed as required per the terms of the contract and the HHA does not have any contracts with agencies that have been.  • Denied Medicare or Medicalid enrollment:  • Been excluded or terminated from any federal healthcare program or Medicaid:  + Had its Medicare or Medicaid billing privileges revoked, or  • Been debarred from participating in any government program	
HH1-11A	CLIA certificate of waiver is current and posted	
HH1-12A.01	Any new branches have obtained Medicare approval prior to billing Medicare for services	

[515] Accreditation 24-Month Compliance Checklist (Home Health)



### ITEMS NEEDED FOR ON-SITE SURVEY

MEDICARE CERTIFICATION AND RECERTIFICATION



Below are items that will need to be reviewed by the Surveyor during your on-site survey. Please have these items vailable prior to your Surveyor's arrival to expedite the process. If you have any questions, please contact your Account

- Number of unduplicated admissions per Medicare provider number during the past 12 months for since start of
- . Number of unduplicated admissions per branch location served under the parent Medicare provider number during the past 12 months (or since start of operation if less than one year)
- Current patient census, complete with start-of-care date, admitting diagnosis, and disciplines providing care
- Current schedule of patient visits
- . Discharge/transfer patient census for past 12 months (or since start of operation if less than one year)
- . Most recent OASIS Reports, such as Adverse Outcome, Risk Adjusted Outcome, Case Mix, Submission Statistics, and Error Summary (N/A for initial Medicare Certification surveys)
- · Personnel list with title, discipline, and hire date (including direct care and contract staff)
- Any survey results from the past year
- Admission packet and education materials given to patients
- . Staff meeting minutes for the past 12 months
- . Any internal Plans of Correction based on identified deficiencies along with audit results

Annual requirements are not applicable to agencies in operation for less than one year. Unduplicated admissions refer to all patients admitted one time during the past 12 months regardless of payor

ACHC Standard	Required Item	Located
HH1-1A	Copy of current applicable licenses or permits and copy of articles of incorporation/bylaws	
HH1-1A.01	Access to policies and procedures manual with the following policies flagged  I HH2-2A Father rights and responsibilities policy  I H2-9A.01 Compilance Program  I H5-9B A Transfer and discharge policies  I H5-6B A Acceptance of verbal orders  I H5-9B A I rengency Preparedness Plan/Policies	
HH1-1A.01	All required federal and state posters are placed in a prominent location	
HH1-1B	Current 855A/CMS approval letter	

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# Marketing Tools

- ACHC provides you the tools to leverage accredited status
- All accredited organizations receive the **ACHC Branding Kit** 
  - **Brand Guidelines**
  - ACHC Accredited logos
  - Window cling



# **Branding Elements**

- Gold Seal of Accreditation
  - Represents compliance with the most stringent national standards
- ACHC Accredited Logo











### Promoting Your Accredited Status

- A few basic places to promote ACHC-accredited status:
  - Website home page or dedicated landing page
  - Marketing Materials any marketing piece that is seen by the public
  - Press Releases in the "boilerplate" of the press release, or the background information normally found towards the bottom of a press release
  - Social Media home page, banner image, or profile image
  - Promotional Items trade show displays, giveaways, binders, or folders
  - Email email signature



# Sample Press Release

Your logo here

### FOR IMMEDIATE RELEASE

February 26, 2014 Media Contact: Contact Name Organization Name Contact Email Website

### YOUR ORGANIZATION NAME ACHIEVES ACCREDITATION WITH ACHC

**CITY, STATE**, Your organization name proudly announces its approval of accreditation status by Accreditation Commission for Health Care (ACHC) for the services of list services.

Achieving accreditation is a process where healthcare organizations demonstrate compliance with national standards. Accreditation by ACHC reflects an organization's dedication and commitment to meeting standards that facilitate a higher level of performance and patient care.

ACHC is a not-for-profit organization that has stood as a symbol of quality and excellence since 1986. ACHC is ISO 9001:2008 certified and has CMS Deeming Authority for Home Health, Hospice and DMEPOS.

Write a brief paragraph about your company, communities you serve, why you're unique, etc. A quote about the accreditation process or what this accreditation means to your organization is a great way to personalize the press release.

For more information, please visit your website, or contact us at email address or (XXX) XXX-XXXX.

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# **ACHC Marketing Resources**

- ACHC's Marketing Department is available to help with your marketing needs.
- Feel free to contact <a href="mailto:ainfo@achc.org">ainfo@achc.org</a> or (855) 937-2242.







### Questions?

Call (855) 937-2242 | achcu.com customerservice@achcu.com



